

EOI FACTS SHEET #2

**ABC2 Group Pty Ltd (ABC2 Group)
ABN 74 122 710 141**

**Stephen Parbery and Daniel Bryant
Court Appointed Receivers and Managers (CAR)**

**Expression of Interest (EOI) Facts Sheet
As at 20 January 2009**

1. Where do I find the Interested Party Questionnaire (IPQ) and Confidentiality Agreement (CA)?

The Interested Party Questionnaire and Confidentiality Agreement are available on the ABC2 Group dedicated website (www.ppb.com.au/site/abc), via the Expressions of Interest link.

Further updates and other relevant information will also be available on this site throughout the EOI process.

2. Will you accept EOI lodged post 21 January 2009?

Data room access will be made available from 21 January 2009 and Indicative Non-Binding offers are due by 31 January 2009. We will consider EOI lodged after 21 January 2009, however all interested parties must meet the deadline for submitting offers and we encourage all interested parties to lodge their IPQ and signed CA as soon as possible.

3. What reference should be use for the \$500 direct bank deposit?

Reference should contain details of the entity name of the interested party as provided in your completed CA.

4. Is the deposit of \$500 per centre?

No. A fully refundable deposit of \$500 is required per IPQ and is not required on a per centre basis.

5. What are the bank details for the \$500 direct bank deposit?

Account Name: ABC2 Group Pty Ltd
(Court Appointed Receivers and Managers)

BSB: 013 – 030
Account No: 478258318

6. What address should Confidentiality Agreements be sent to?

Confidentiality Agreements should be sent via:

- (a) Email to abc2.expressionsofinterest@ppb.com.au; or
- (b) Facsimile to 03 9654 1515; or
- (c) Post to:
ABC2 Group Pty Ltd (Court Appointed Receivers and Mangers)
PPB
Level 10, 90 Collins Street
MELBOURNE VIC 3000

7. Why are not all ABC centres included in the EOI process?

A full list of the centres included in the EOI process is available from the PPB website (www.ppb.com.au/site/abc).

Please refer to www.childcare.com.au for information regarding other ABC centres.

8. Will I receive any further updates from the CAR?

Yes, you will continue to receive updates via email, when further information becomes available.

Updates will also be available on the PPB website (www.ppb.com.au/site/abc).

We encourage you to visit this website on a periodic basis to keep apprised of developments as they arise.

9. Where can I go for more information?

Information regarding the EOI process is available on the PPB website (www.ppb.com.au/site/abc).

Specific questions concerning the sale process of ABC 2 Group Centres should be directed to the CAR's dedicated email address, abc2.expressionsofinterest@ppb.com.au.

Please bear in mind that we anticipate significant volumes of enquiries into the EOI process, so we encourage you to satisfy your questions in the first instance via this Facts Sheet, EOI Facts Sheet #1, and from updated information that will be posted from time to time on the above PPB website.

10. What other information should I review?

Please take the time to review the information regarding the EOI process available on the PPB website (www.ppb.com.au/site/abc); including the EOI Facts Sheet #1 (dated 16 January 2009).